

3 April 2013

Company Announcements Office ASX Limited

Dividend Reinvestment Plan Update

A.P. Eagers Limited (ASX:APE) has today announced that shareholders representing an estimated 69.8% of the total shares on issue in the company have elected to participate in the dividend reinvestment plan (DRP) for its 2012 final dividend.

Shares offered under the DRP will be issued at a price of \$4.201 per share on 16 April 2013.

The company has entered into an agreement with RBS Morgans Corporate Limited to underwrite the placement of shares representing the remaining 30.2% of the total dividend (approximately \$6.7 million) which has not been taken up by shareholders in the DRP. The shares will be placed at the DRP issue price of \$4.201 per share, with settlement scheduled for 16 April 2013.

ENDS

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